

Elder FINANCIAL *exploitation*

September 25, 2019

RESOURCES

La Canada, CA

Adult Protective Services

Find contact information at <https://eldercare.acl.gov/> or call 1-800-677-1116

Los Angeles County Elder Abuse Hotline: 877-477-3646

Local Police

If someone is in danger or a crime has been committed, call the police.

Power of Attorney or Financial Fiduciary

Consumer Financial Protection Bureau's *Managing Someone Else's Money* guides help fiduciaries:

- Understand their duties
- Watch out for scams and financial exploitation, and
- Understand what to do if they or their loved one is a victim

Learn more: <https://www.consumerfinance.gov/consumer-tools/managing-someone-elses-money/>

Financial Institutions

Report fraud to all involved financial institutions: bank, credit union, credit card companies, fund companies, retirement accounts, Social Security Administration, pension plan administrators

Identity Theft

Report identity theft to the Federal Trade Commission: (202) 326-2222

To report online: <https://www.identitytheft.gov/>

Financial Advisor Safety

- Check the background of a broker, brokerage firm, or an investment adviser at brokercheck.finra.org or 1-800-289-9999
- Check the background of a Registered Investment Adviser at adviserinfo.sec.gov
- The North American Securities Administrators Association (NASAA) provides information for contacting state regulators: nasaa.org/about-us/contact-us/contact-your-regulator/
- Consult CFPB consumer guide: *Know Your Financial Adviser* at consumerfinance.gov/blog/know-your-financial-adviser

Tax Help

- If you owe taxes, call the IRS at 1-800-829-1040
- If you don't owe taxes:
 - Report the incident to the Treasury Inspector General or Tax Administration at: 1-800-366-4484 or www.tigta.gov
 - File a complaint via ftccomplaintassistant.gov

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